SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Add <u>Topspin Fu</u>	2. Date of Event Requiring Statement (Month/Day/Year) 10/30/2019		nt	3. Issuer Name and Ticker or Trading Symbol <u>RAPT Therapeutics, Inc.</u> [RAPT]							
(Last) (First) (Middle) 3 EXPRESSWAY PLAZA						4. Relationship of Reporting Pers (Check all applicable) Director X		()	5. If Amendment, Date of Original Filed (Month/Day/Year)		
						Officer (give title	Other (spe		6. Individual or Joint/Group Filing (Check		
(Street) ROSLYN NY 11577 HEIGHTS						below) below)		A	X Reporting Person X Reporting Person		
(City)	(State)	(Zip)				in Denniking Denniking					
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)						2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direc or Indirect ((Instr. 5)	rt (D) (In	Nature of Indirect str. 5)	Beneficial Ownership	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)			3. Title and Amount of Securities Underlying Derivative Security (Instr. 4		4. Conversion or Exercise Price of		6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Exp Dat	oiration e	Title	Amount or Number of Shares	Derivative or Indirect Security (I) (Instr. 5)			
Series B Prefe	rred Stock		(1)		(1)	Common Stock	1,641,666	(1)	I ⁽²⁾	See Footnote ⁽²⁾	
Series C Prefe	rred Stock		(1)		(1)	Common Stock	363,504	(1)	D ⁽³⁾		
Series C-2 Pre	ferred Stock		(1)		(1)	Common Stock	155,201	(1)	D ⁽³⁾		
1. Name and Address of Reporting Person* Topspin Fund L.P. (Last) (First) (Middle)				_							
3 EXPRESSV	VAY PLAZA			_							
(Street) ROSLYN HEIGHTS NY 1157			7								
(City)	(City) (State) (Zip)										
1. Name and Address of Reporting Person [*] <u>Topspin Biotech Fund II, L.P.</u>											
(Last) (First) (Middle) 3 EXPRESSWAY PLAZA			le)								
(Street) ROSLYN NY 11577 HEIGHTS			7	_							
(City) (State) (Zip)											
1. Name and Address of Reporting Person [*] LG Management, LLC											
(Last) (First) (Middle 3 EXPRESSWAY PLAZA			le)								
(Street)				-							

ROSLYN HEIGHTS	NY	11577						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] GUTHART LEO								
(Last) 3 EXPRESSWAY	(First) PLAZA	(Middle)						
(Street) ROSLYN HEIGHTS	NY	11577						
(City)	(State)	(Zip)						

Explanation of Responses:

1. Each share of Series B, C and C-2 Preferred Stock shown in Column 3 is convertible into one-sixth (1/6th) shares of Common Stock at any time at the holder's election and automatically upon the closing of the Issuer's initial public offering without payment of further consideration. The shares have no expiration date.

2. The shares are held directly by Topspin Biotech Fund II, L.P. LG Management, LLC, the general partner of Topspin Biotech Fund II, L.P., may be deemed to have voting and dispositive power with respect to the shares. Leo A. Guthart, the managing member of LG Management, LLC, may also be deemed to have voting and dispositive power with respect to the shares. Each of LG Management, LLC and Leo A. Guthart disclaims beneficial ownership of the shares, except to the extent of their respective indirect pecuniary interests in such shares.

3. The shares are held directly by Topspin Fund L.P. LG Management, LLC, the general partner of Topspin Fund L.P., may be deemed to have voting and dispositive power with respect to the shares. Leo A. Guthart, the managing member of LG Management, LLC, may also be deemed to have voting and dispositive power with respect to the shares. Each of LG Management, LLC and Leo A. Guthart disclaims beneficial ownership of the shares, except to the extent of their respective indirect pecuniary interests in such shares.

TOPSPIN FUND L.P., /s/ Leo A. Guthart, Managing Member	<u>11/12/2019</u>
of the General Partner	
TOPSPIN BIOTECH FUND II, L.P., /s/ Leo A. Guthart, Managing Member of the General Partner	<u>11/12/2019</u>
LG MANAGEMENT, LLC, /s/ Leo A. Guthart, Managing Member	<u>11/12/2019</u>
/s/ Leo A. Guthart	<u>11/12/2019</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.