

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

| OMB APPROVAL | |
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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| 1. Name and Address of Reporting Person * <u>Topspin Fund L.P.</u> <hr/> (Last) (First) (Middle) 3 EXPRESSWAY PLAZA <hr/> (Street) ROSLYN NY 11577 <hr/> (City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year) 10/30/2019 | 3. Issuer Name and Ticker or Trading Symbol <u>RAPT Therapeutics, Inc. [RAPT]</u> | |
| | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below) | 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
|---------------------------------|---|--|---|

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|-----------------|---|----------------------------|--|--|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | |
| Series B Preferred Stock | (1) | (1) | Common Stock | 1,641,666 | (1) | I ⁽²⁾ | See Footnote ⁽²⁾ |
| Series C Preferred Stock | (1) | (1) | Common Stock | 363,504 | (1) | D ⁽³⁾ | |
| Series C-2 Preferred Stock | (1) | (1) | Common Stock | 155,201 | (1) | D ⁽³⁾ | |

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| 1. Name and Address of Reporting Person * <u>Topspin Fund L.P.</u> <hr/> (Last) (First) (Middle) 3 EXPRESSWAY PLAZA <hr/> (Street) ROSLYN NY 11577 <hr/> (City) (State) (Zip) |
|---|

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|---|
| 1. Name and Address of Reporting Person * <u>Topspin Biotech Fund II, L.P.</u> <hr/> (Last) (First) (Middle) 3 EXPRESSWAY PLAZA <hr/> (Street) ROSLYN NY 11577 <hr/> (City) (State) (Zip) |
|---|

| | | |
|---|---------|----------|
| 1. Name and Address of Reporting Person * | | |
| <u>LG Management, LLC</u> | | |
| (Last) | (First) | (Middle) |
| 3 EXPRESSWAY PLAZA | | |
| (Street) | | |
| ROSLYN HEIGHTS | NY | 11577 |
| (City) (State) (Zip) | | |
| 1. Name and Address of Reporting Person * | | |
| <u>GUTHART LEO</u> | | |
| (Last) | (First) | (Middle) |
| 3 EXPRESSWAY PLAZA | | |
| (Street) | | |
| ROSLYN HEIGHTS | NY | 11577 |
| (City) (State) (Zip) | | |

Explanation of Responses:

- Each share of Series B, C and C-2 Preferred Stock shown in Column 3 is convertible into one-sixth (1/6th) shares of Common Stock at any time at the holder's election and automatically upon the closing of the Issuer's initial public offering without payment of further consideration. The shares have no expiration date.
- The shares are held directly by Topspin Biotech Fund II, L.P. LG Management, LLC, the general partner of Topspin Biotech Fund II, L.P., may be deemed to have voting and dispositive power with respect to the shares. Leo A. Guthart, the managing member of LG Management, LLC, may also be deemed to have voting and dispositive power with respect to the shares. Each of LG Management, LLC and Leo A. Guthart disclaims beneficial ownership of the shares, except to the extent of their respective indirect pecuniary interests in such shares.
- The shares are held directly by Topspin Fund L.P. LG Management, LLC, the general partner of Topspin Fund L.P., may be deemed to have voting and dispositive power with respect to the shares. Leo A. Guthart, the managing member of LG Management, LLC, may also be deemed to have voting and dispositive power with respect to the shares. Each of LG Management, LLC and Leo A. Guthart disclaims beneficial ownership of the shares, except to the extent of their respective indirect pecuniary interests in such shares.

TOPSPIN FUND L.P., /s/ Leo
A. Guthart, Managing Member 11/12/2019
of the General Partner
TOPSPIN BIOTECH FUND
II, L.P., /s/ Leo A. Guthart, 11/12/2019
Managing Member of the
General Partner
LG MANAGEMENT, LLC, /s/
Leo A. Guthart, Managing 11/12/2019
Member
/s/ Leo A. Guthart 11/12/2019
** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.